UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA NEW ALBANY DIVISION

| In re: |) Chapter 11 |
|-----------------------------|----------------------------|
| |) |
| EASTERN LIVESTOCK CO., LLC, |) Case No. 10-93904-BHL-11 |
| |) |
| Debtor. |) |

MOTION TO COMPROMISE AND SETTLE <u>AND NOTICE OF OBJECTION DEADLINE</u> (Bynum Group)

The *Trustee's Motion To Approve Compromise And Settlement With Bynum Group* (Docket No. 2472) (the "<u>Motion</u>") was filed by James A. Knauer, as chapter 11 trustee (the "<u>Trustee</u>") for the estate ("<u>Estate</u>") of Eastern Livestock Co., LLC (the "<u>Debtor</u>") on January 27, 2014.

The Motion seeks Court approval, pursuant to Rule 9019(a) of the Federal Rules of Bankruptcy Procedure, of a proposed settlement agreement (the "Settlement Agreement") with Bynum Ranch Company ("Bynum Ranch"), Bobby and Debby Bynum (the "Bynums"), Frank Powell ("Powell"), Johnny Mayo ("Mayo"), Bill Davis ("Davis") and Davis Quarter Horse ("Davis Quarter" and collectively with Bynum Ranch, the Bynums, Powell, Mayo and Davis, "Bynum Group"). Pursuant to the Settlement Agreement, the Trustee and Bynum Group have agreed to divide the Interpled Funds, with Bynum Group receiving \$171,809.30 of the Interpled Funds (the "Settlement Payment") and the Trustee receiving the remaining \$73,632.57 of the Interpled Funds.

NOTICE IS GIVEN that any objection must be filed with the Bankruptcy Clerk within **21 days** from date of service. Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court 110 U.S. Courthouse 121 W. Spring St. New Albany, IN 47150

The objecting party must ensure delivery of the objection to the party filing the motion. If an objection is NOT timely filed, the requested relief may be granted without further hearing on the Trustee's Motion.

¹ Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

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